

# **CAPITAL PROJECTS AND BOND OVERSIGHT**

## **A g e n d a**

Meeting No. 11

<b>DATE:</b>	<b>Tuesday December 20, 2011</b>
<b>TIME:</b>	<b>11:00 a.m.</b>
<b>PLACE:</b>	<b>Room 169 Annex</b>

1. CALL TO ORDER
2. ROLL CALL
3. APPROVAL OF MINUTES (November 15, 2011)
4. CORRESPONDENCE
  - A. Correspondence from Kentucky Housing Corporation regarding participation in the US Treasury's New Issue Bond Program.
5. INFORMATION ITEMS
  - A. Capital Projects and Bond Oversight Committee Report to the 2012 General Assembly.
  - B. Finance and Administration Cabinet – Notice of advertisement for leased space, Cabinet for Health and Family Services in Fayette County.
  - C. Energy Savings Performance Contract – Tourism, Arts, and Heritage Cabinet, Kentucky Department of Fish and Wildlife Resources.
  - D. Tax-Exempt Property in the Commonwealth.
  - E. Auditor's Report on Procedural Compliance with KRS 45A.840 – 45A.879.
  - F. 2011 Annual Report of the Kentucky Department of Education Facilities Inventory and Classification System.

6. NEW BUSINESS

A. Lease reports submitted by the Finance and Administration Cabinet.

1. Report of lease renewal exceeding \$100,000 for the Unified Prosecutorial System in Jefferson County (PR-2591).
2. Report of lease renewal exceeding \$100,000 for the Cabinet for Health and Family Services in Kenton County (PR-3843).
3. Report of lease renewal exceeding \$100,000 for the Cabinet for Health and Family Services in Letcher County (PR-4487).
4. Report of lease renewal exceeding \$100,000 for the Department of Workers Claims in Fayette County (PR-4708).

B. Project report from the Finance and Administration Cabinet.

1. Department of Workforce Investment, Division of Unemployment Insurance, Unemployment Insurance System Integrity Enhancement (unbudgeted capital project).

C. Report from the Office of Financial Management.

1. Kentucky Infrastructure Authority.
  - a. Fund A Loan. City of Burkesville (Cumberland County).
  - b. Fund A Loan. City of Harrodsburg (Mercer County).
  - c. Fund B Loan Increase. City of Carrollton (Carroll County).
  - d. Fund F Loan Increase. City of Hopkinsville for the benefit of Hopkinsville Water Environment Authority (Christian County).
  - e. Fund F Loan. East Casey County Water District (Casey County).
  - f. Fund F Loan. Jessamine South-Elkhorn Water District (Jessamine County).
  - g. Fund F Loan. City of Nicholasville (Jessamine County).
  - h. Fund F Loan. City of Carrollton (Carroll County).

- i. Fund F Loan. City of Bowling Green for the benefit of Bowling Green Municipal Utilities (Warren County).
    - j. Fund F Loan. City of Harrodsburg (Mercer County).
  - 2. Follow-up reports (approval letters) for previously approved bond issues.
    - a. State Property and Buildings Commission Revenue Refunding Bonds, Project No. 101.
    - b. State Property and Buildings Commission Road Fund Revenue Refunding Bonds, Project No. 73 (Taxable Fourth Series).
    - c. Western Kentucky University General Receipts Refunding Bonds, 2011 Series A.
    - d. Kentucky Economic Development Finance Authority Revenue Bonds (Catholic Health Initiatives), Series 2011B.
- D. New school bond issues with School Facilities Construction Commission debt service participation.
  - 1. Lyon County.
  - 2. Meade County.
  - 3. Scott County.
  - 4. Shelby County.
- E. New local school bond issues with 100 percent locally funded debt service.
  - 1. Woodford County.
- F. Updated monthly and weekly debt issuance calendar.

7. ADJOURNMENT

NEXT MEETING: Tuesday, January 17, 2012 (TENTATIVE)  
1:00 P.M. Room 169 Capitol Annex